

Restructuring Services

As skilled business rehabilitators, our Partners and staff are committed to exploring every option to assist businesses return to profitability or financial viability, with formal appointments a last resort. We pride ourselves on our pragmatic approach which enables decision makers to make the most informed decisions possible.



Key services

Pilot's expertise in this field extends to the full range of insolvency services on behalf of secured and unsecured creditors, companies, their directors and business owners. All of our Partners are Official Liquidators and members of the Insolvency Practitioners Association of Australia. Our Restructuring services include:

Receiverships;

- Voluntary Administrations;
- · Court Liquidations;
- · Creditors and Members Voluntary Liquidations;
- Statutory Trustee appointments;
- Pre-lending and Security Reviews;
- Business restructures including turnaround management and workouts; and
- Bankruptcy and Personal Insolvency Agreements.

By providing a full range of value-added services we are able to:

- Conduct profitability and cash flow analysis for directors and business owners;
- Formulate operational and financial solutions to address underperformance;
- Determine the elements contributing to underperformance;
- Coordinate the wind down of business activities and the sale of assets and businesses;
- Prepare independent insolvency reports;
- Coordinate problem loan reviews for financiers;
- Act as statutory trustee in areas of family law, general litigation, property law and deceased estates;
- · Assist with alternative methods of dispute resolution; and
- Produce clear and concise reports.

At times of financial distress, communication is essential between owners, management and lenders to enable the business to get back on track and succeed. We arrange regular meetings with stakeholders to facilitate frank and open discussions. The combination of our business and insolvency skills as well as our clients' knowledge and expertise, enables us to achieve the best possible outcome. We also offer clients direct access to our Partners and appropriate senior personnel from the commencement of an assignment through to completion.

Talk to our restructuring experts

If you have any questions, contact Bradley Hellen or Cameron Woodcroft on 07 3023 1300. Level 10, 1 Eagle Street Brisbane QLD 4000 Australia PO Box 7095
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